

STAN RICHELSON, J.D., LL.M. (in taxation)
NAPFA-REGISTERED FEE ONLY FINANCIAL PLANNER
LIFE-PLANNING COACH

Stan Richelson is a nationally recognized financial advisor and author. He is uniquely qualified to serve as a fee-only financial advisor and expert in bond investing as a result of his broad financial and business experience.

Mr. Richelson is a financial advisor to individuals, business owners, executives and professionals. He integrates the fields of investments and tax to provide solutions to complex problems and to enable clients to execute investment decisions in full alignment with their goals and objectives.

Along with his wife, Hildy Richelson, Ph.D., Stan Richelson is a co-author of six books:

Bonds: The Unbeaten Path to Secure Investment Growth, 2nd Edition, Bloomberg Press, 2011.

Bonds: The Unbeaten Path to Secure Investment Growth, Bloomberg Press, 2007.

The Money-Making Guide to Bonds, Straightforward Strategies for Picking the Right Bonds and Bond Funds, Bloomberg Press, 2002.

Venture Capital: The Definitive Guide for Entrepreneurs, Investors and Practitioners, John Wiley and Sons, 2001.

Straight Talk About Bonds and Bond Funds, McGraw-Hill, 1996.

Income Without Taxes, Carroll and Graf, 1985 (hardback), revised and republished in paperback in 1987. This was the first handbook for individual investors regarding investing in municipal bonds.

Mr. Richelson was interviewed by Bill Griffith on Power Lunch on CNBC, by Mary Fay on Money Matters on CN 8, and has been a guest on many radio talk shows. He has also taught courses in investments at the New School for Social Research in New York City and adult schools in New York and Pennsylvania.

In his career he previously practiced as an accountant at Arthur Andersen and Co., as an attorney at Curtis, Mallet-Prevost, Colt & Mosle, a major Wall Street law firm, as Tax Counsel at W.R. Grace & Co. and Staff Vice-President at Unisys Corporation.

Mr. Richelson received his J.D. degree from Columbia Law School and earned an LL.M., a Masters in Law (in taxation) from New York University Law School. He is a member of the Pennsylvania and New York State bars. He is a representative of Scarsdale Investment Group, Ltd., a Registered Investment Advisor, regulated by the Pennsylvania Department of Banking and Securities. The Richelsons reside in Blue Bell, Pennsylvania and have two children.

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