



# Scarsdale Investment Group

*The Unbeaten Path to Secure Investment Growth*

Massachusetts compliance notice - The Scarsdale Investment Group, Ltd.

A complete explanation of fees and services can be found in the firm's Form ADV Part 2A. The fees below are only charged when clients request the services listed. The fees may not apply to all clients.

## Table of Fees for Services

### Section 1

<b>Fees Charged by Investment Advisor</b>	<b>Fee Amount</b>	<b>Frequency fee is charged</b>	<b>Services</b>
Assets Under Management Fee	\$0	N/A	
Hourly Charges	\$200-300	When appropriate	Planning
Subscription Fees	\$0	N/A	
Fixed Fee	1% face value	One-Time	None
Commissions paid to advisor	\$0	N/A	
Performance-based	\$0	N/A	
Other (Priority Client)	<\$2 million=0.5%; >\$2 million=0.35%	Quarterly on Assets Under Advisement	None
<b>Fees Charged by Third Parties</b>	<b>Fee Amount</b>	<b>Frequency fee is charged</b>	<b>Services</b>
Third-party Money manager fee	\$0	N/A	
Robo-Advisor Fee	\$0	N/A	
<b>Talk with The Scarsdale Investment Group, Ltd. about fees and costs applicable to you</b>			

### For Additional Discussion With Your Advisor

<b>Additional Fees/Cost</b>	<b>Yes/No</b>	<b>Paid to</b>	
Brokerage Fees	No		
Commissions	No		
Custodian Fees	No		
Mark-ups	Yes	Seller (broker)	
Mutual Fund/ETF Fees and Expenses	No		